WORLD HEAVYWEIGHT CHAMPIONSHIP DIRECT FROM KINSHASA, ZAIRE • TUES. OCT. 29 15 ROUNDS

GEORGE VS. MUHAMMAD

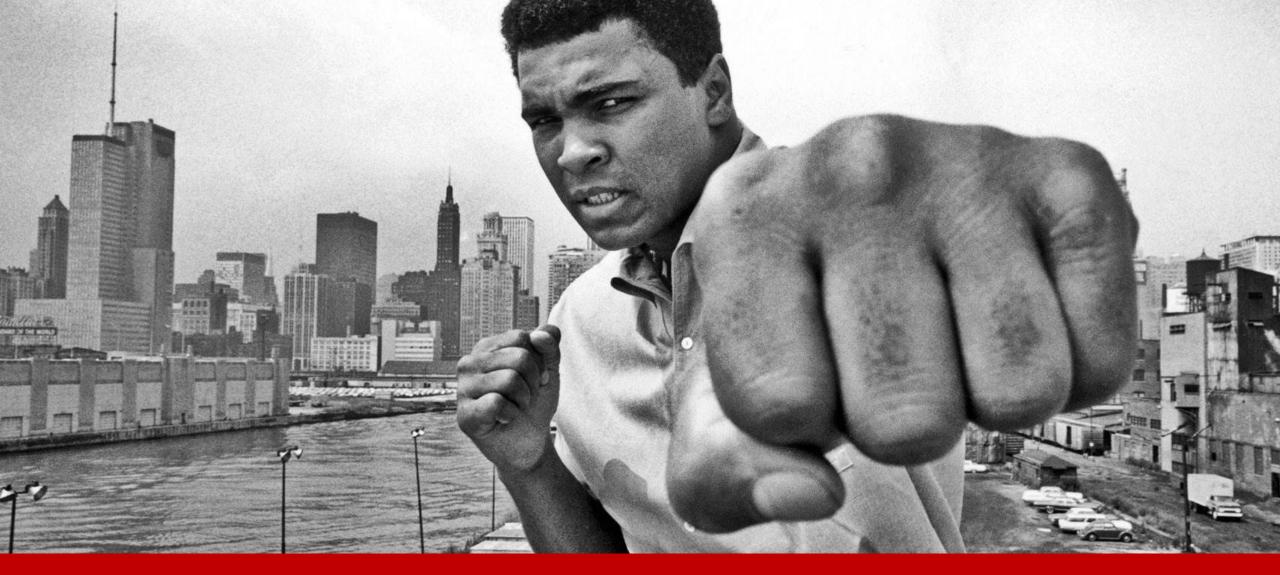


PRESENTED BY HEMDALE LEISURE CORPORATION "VIDEO TECHNIQUES, Inc. - DON KING PRODUCTIONS PRODUCED BY JOHN DALY - HENRY A. SCHWARTZ - DON KING



- 1. Territory
- 2. Innovation
- 3. Threats & Opportunity
- 4. Relentless Drive & Determination

THE 4 NUGGETS FOR A WINNING BUSINESS IN AFRICA



WHO AMI?





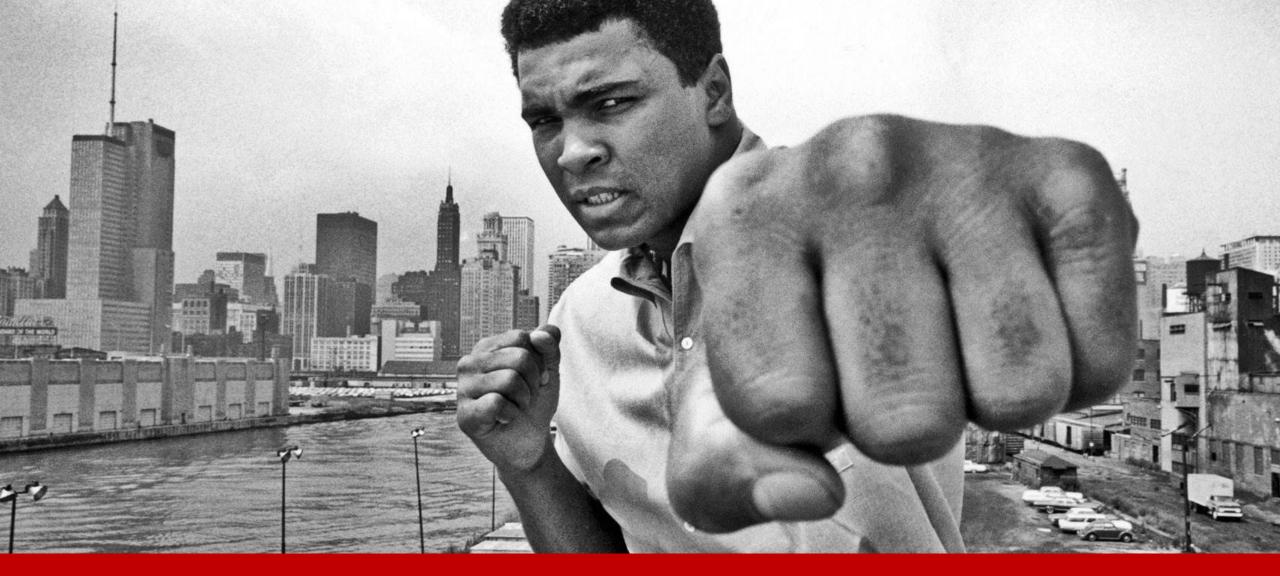


Deloitte.

Alchemy

by Deloitte

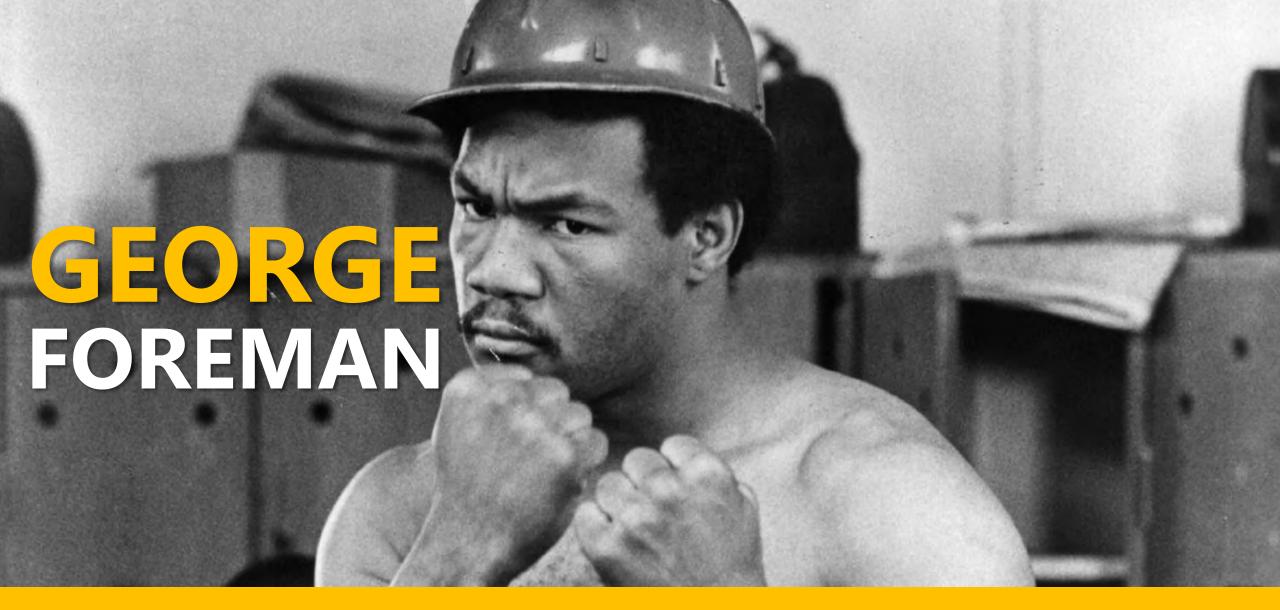




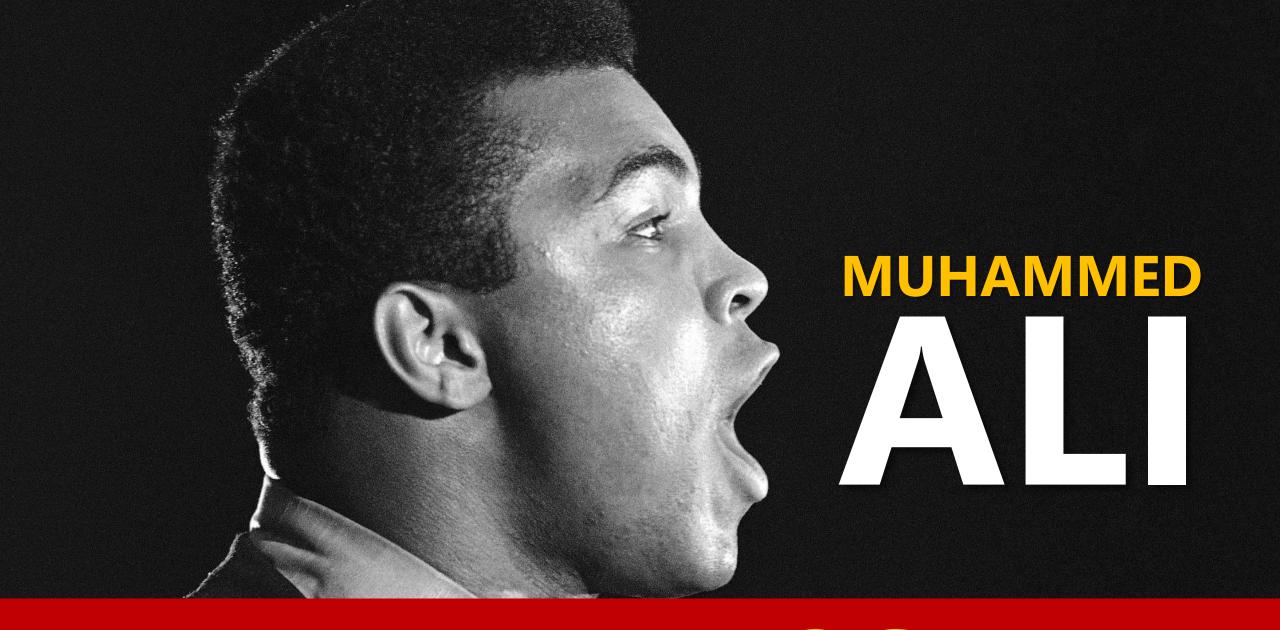
WHY AMI HERE?



Setting the scene



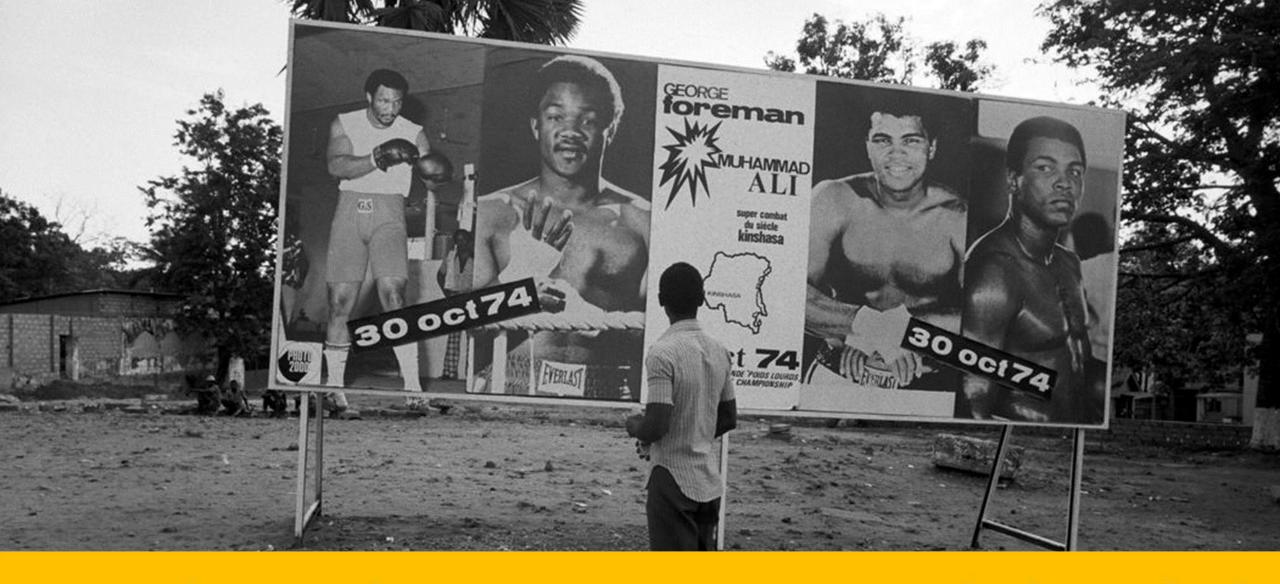
MARKET LEADER



UNDERDOG

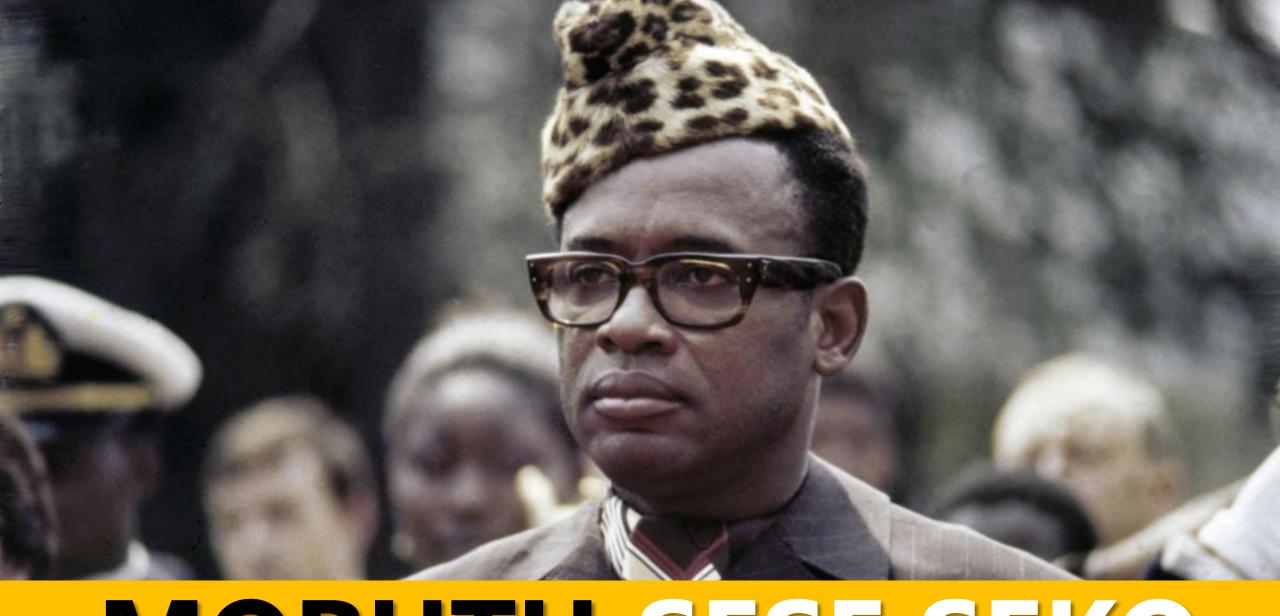


CUSTOMER



KINSHASA 1974 D.R. CONGO

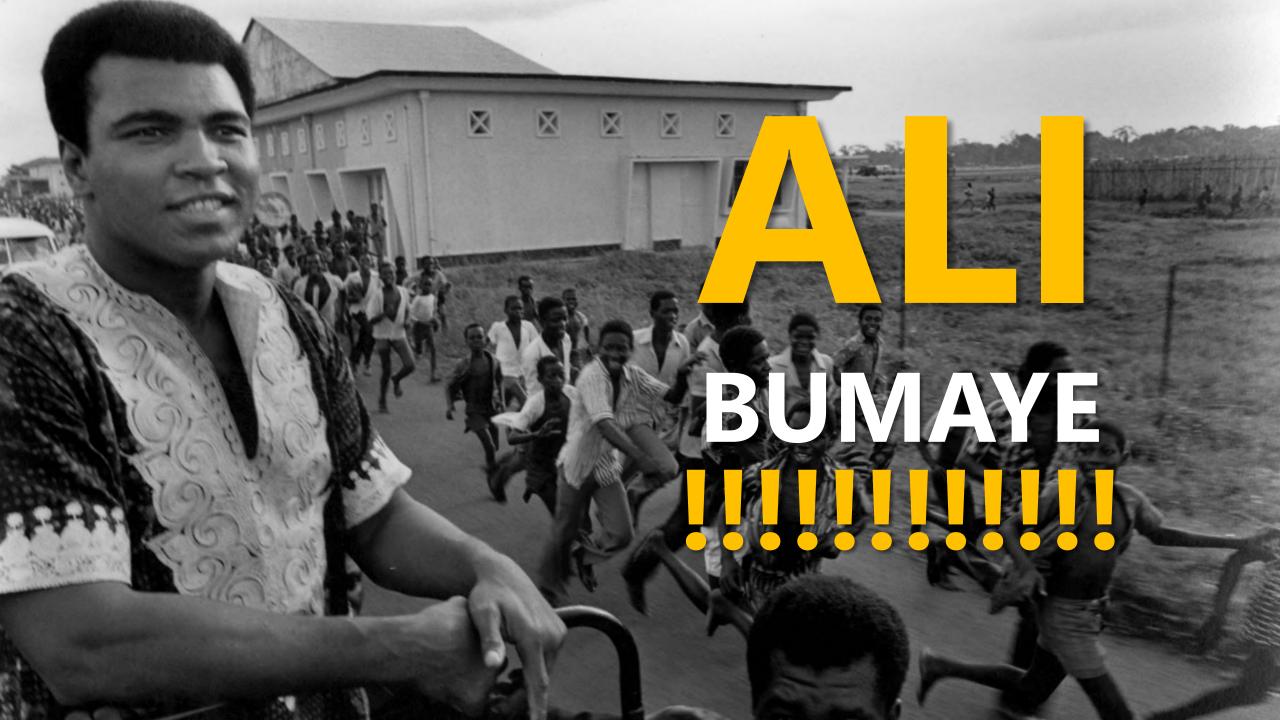
(FORMERLY ZAIRE)



MOBUTU SESE SEKO

1. Territory



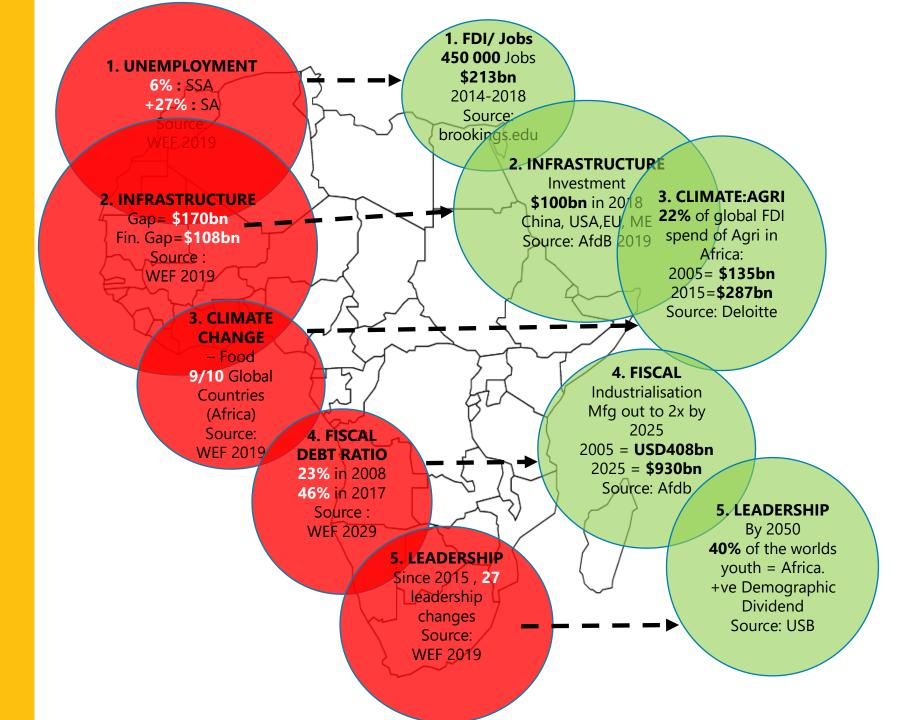






Snapshot of Africa

The African Conundrum





Winter for Chinese tech startups

Kinder, gentler Republicans in Texas

Make Europe's companies great again

The death of the first-class cabin

MARCH STN-157H 2019

The new scramble for Africa

And how Africans could win it

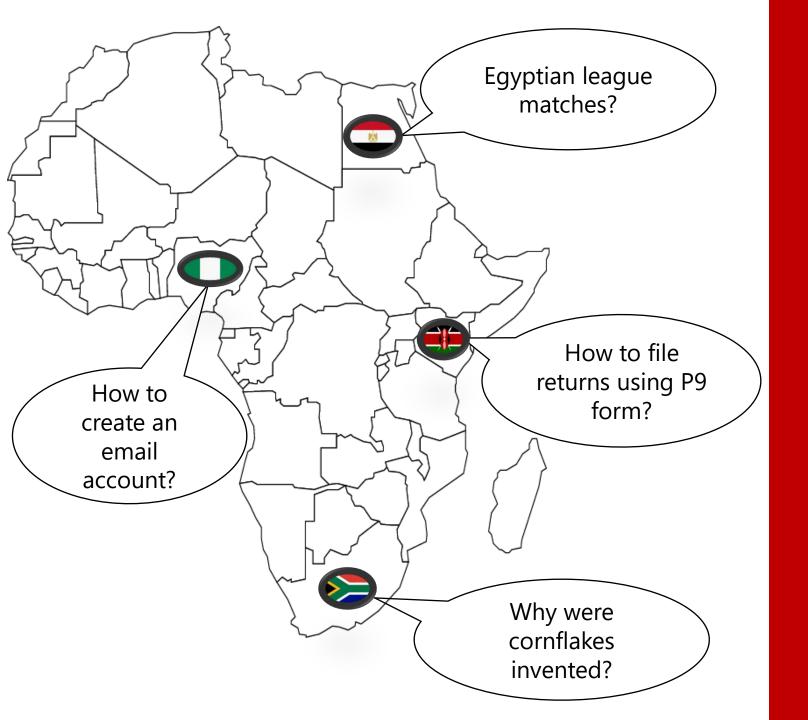


AFRICAN CONTINENTAL FREE TRADE AREA CREATING ONE AFRICAN MARKET

#AfCFTA2018 | 17-21 March 2018 | Kigali, Rwanda



1.2bill. pple releasing \$3.4Trillion



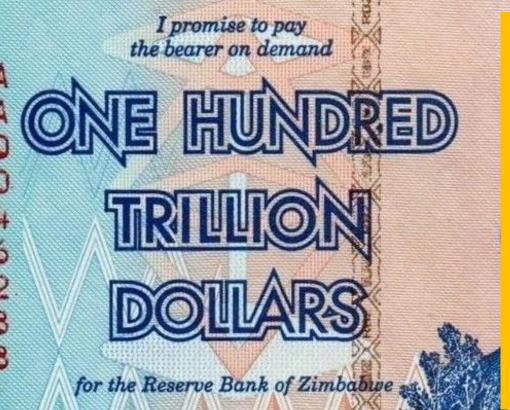
Top Trending Questions Google 2019

Case Study 1

Zimbabwe

1000000000000000 RESERVE BANK OF ZIMBABWE

100 000 000 000 000



Zimbabwe's inflation rate surges to 231,000,000% theguardian.com





2019 GDP 21.4bill GDP Growth Rate -6.5% Inflation 785% Probability of dying under 5 years old.
(per 1 000 live births in 2018)

Zimbabwe: 46 lives USA: 7 lives



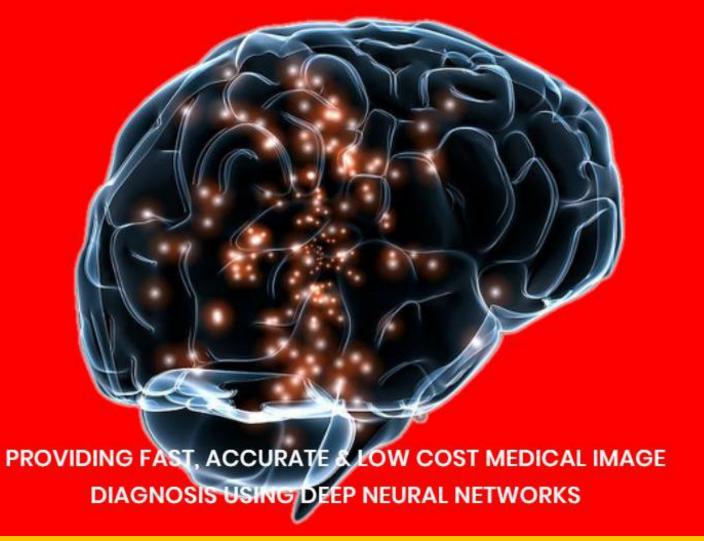
Probability of dying between 15 and 60 years (per 1 000 population in 2016/17)

Zimbabwe: 337 lives USA: 8 lives



HEALTHCARE IN ZIMBAWE





Artificial Intelligence | Cost Reduction Rural & Urban | Zimbabwe Doctors







starty · livest · Disrupt

INNOVATION PRIZE FOR AFRICA NAMES ITS 2017 FINALISTS FOR SOLVING AFRICA'S PROBLEMS PERMANENT ACCELERATION, REMOTE ASSISTANCE, AND NO COHORTS: MEET THE BAOBAB NETWORK STARTUPPER OF THE YEAR BY TOTAL -WINNERS OF 2018-2019 EDITION









5 AFRICAN STARTUPS SECURE \$25K FUNDING EACH VIA THE BAOBAB NETWORK ACCELERATOR DR CADX DEVELOPS DIAGNOSTIC SOLUTION FOR DEVELOPING COUNTRIES DR CADX: THE START-UP THAT SEES THROUGH YOU







SEEDSTARS ZIMBABWE WINNER DR CADX PLOTTING E-HEALTH REVOLUTION ZIM STARTUP SHORTLISTED FOR INNOVATION PRIZE FOR AFRICA

12 AFRICAN STARTUPS TO WATCH IN 2017

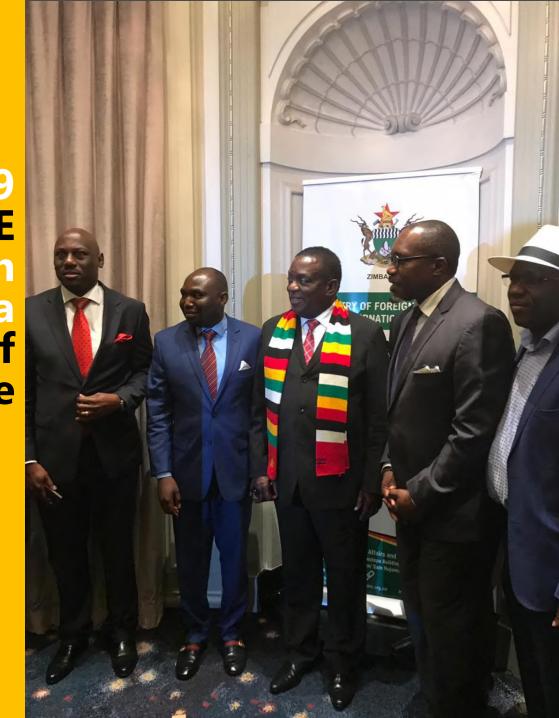
AWARDS

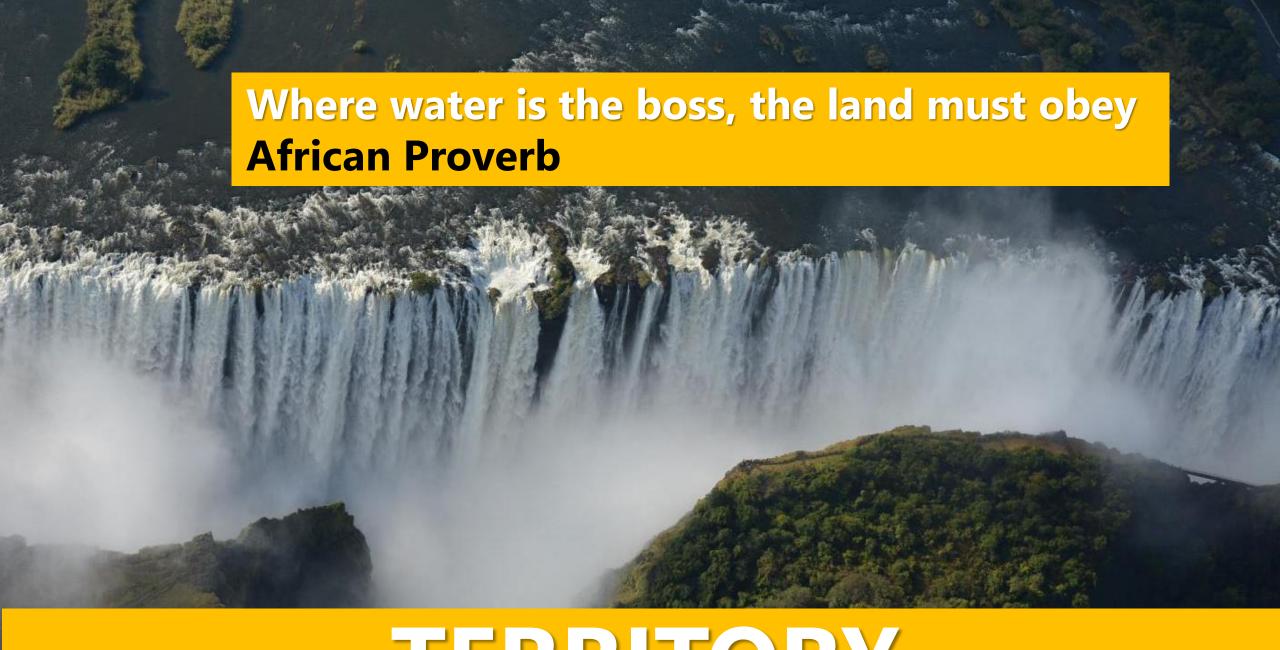


2019
With H.E
Prof. Mthuli
Ncube
Finance Minister
of Zimbabwe

2019 With H.E Emmerson Mnangagwa President of Zimbabwe

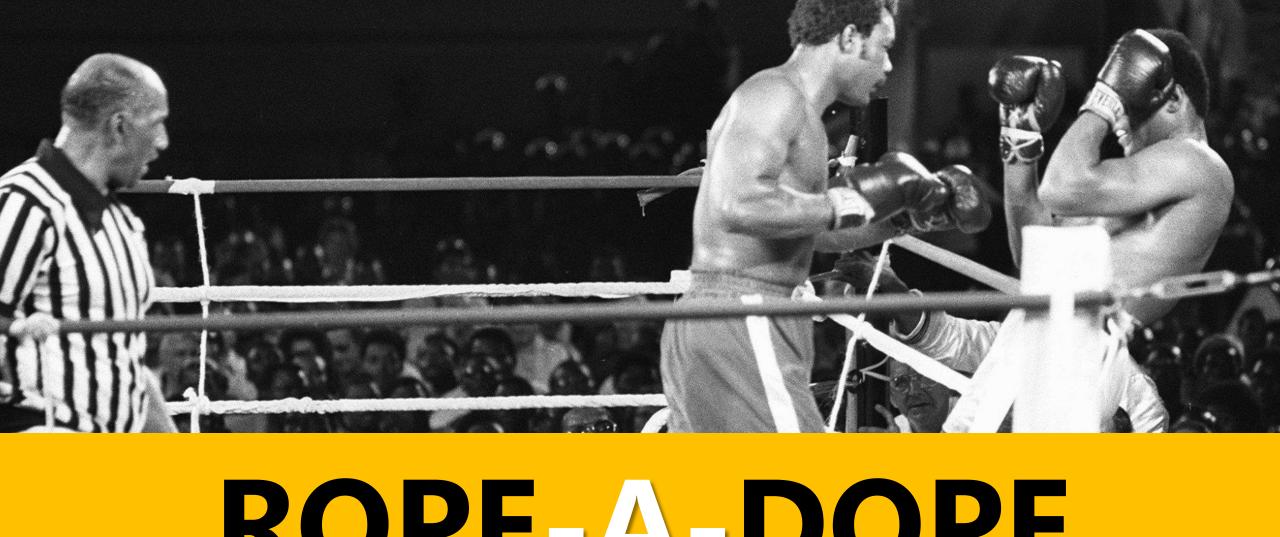
At the Zimbabwe Diaspora Business Engagement (On the side-lines of the 2019 World Economic Forum Africa Cape town)





TERRITORY

2. Innovation



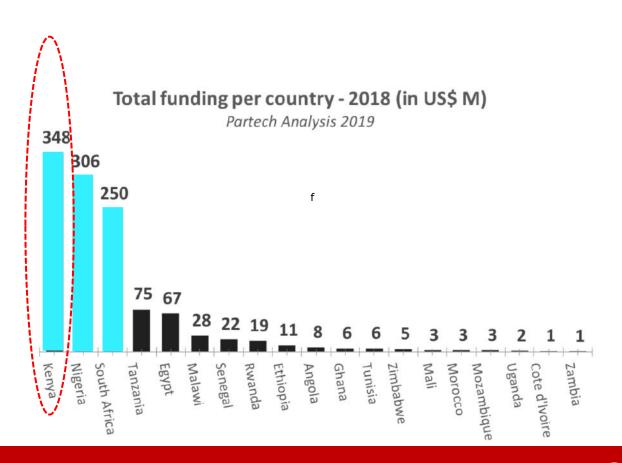
ROPE-A-DOPE

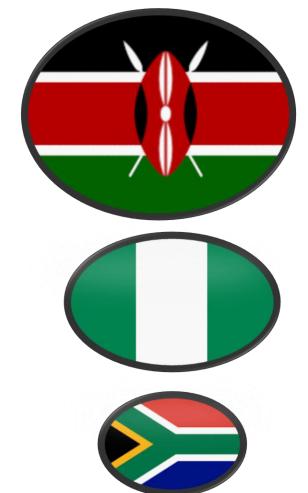




VC Investments per African country

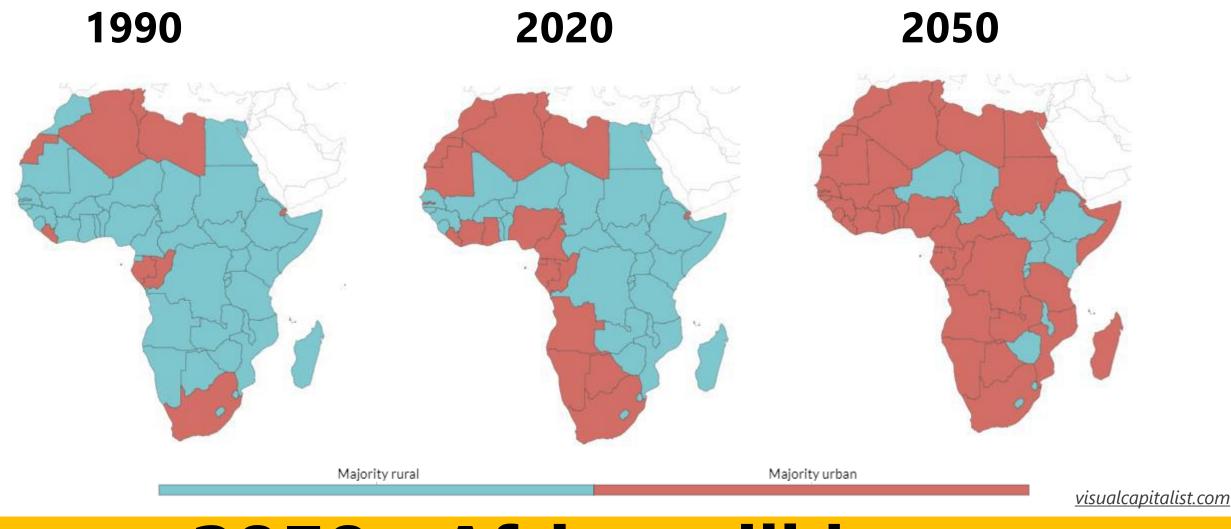
\$1Bill+





2018

Kenya, Nigeria and South Africa account for 78% of the total funding with Egypt and Tanzania showing growth.



2050: Africa will have a majority Urban Population



LIFESTYLE CHANGES





INNOVATIVE AGRICULTURE IS THE FUTURE FOR AFRICA

Case Study 2

Nigeria

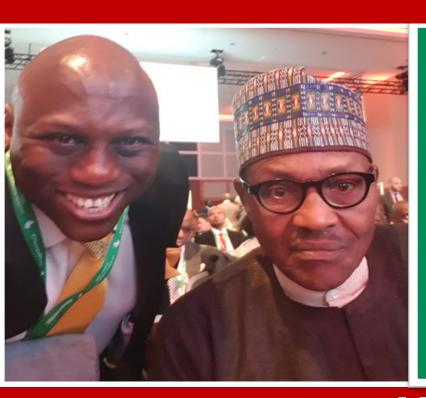


Trading Economics | World Bank

2013 Nigeria
GDP \$515bill
Population 172mill
Total consumer spend: \$412bill

2013 South Africa
GDP \$367bill
Population 54mill

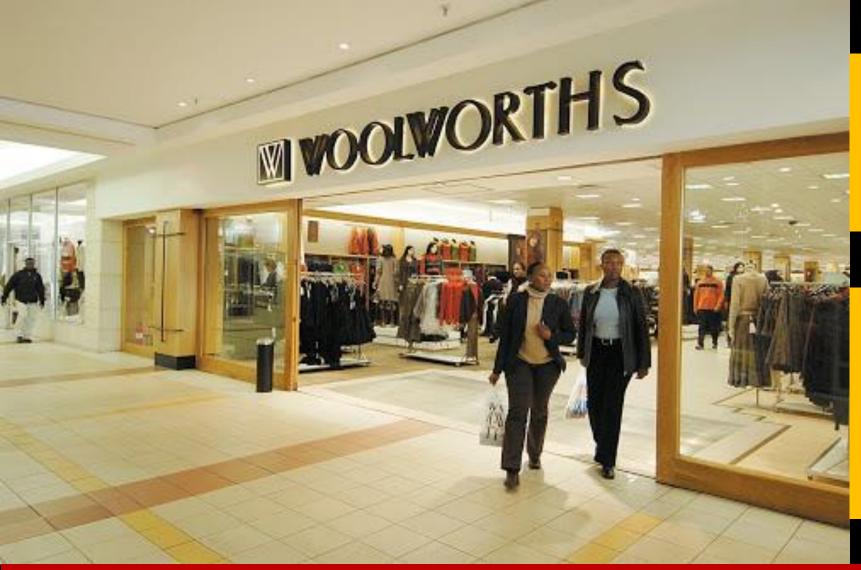
Total consumer spend: \$297bill





Sharing a moment with H.E President of Nigeria Muhammadu Buhari at the 2020 UK-Africa Investment Summit hosted by

Prime Minister Boris Johnson



"High rental costs and duties and complex supply chain processes made trading in Nigeria highly challenging".

Woolworths CEO – lan Moir

"Nigerians don't know Woolworths.
Insofar as they've heard the name,
Nigerians associate it with the
downmarket British retailer that went
bust".

Financial Derivatives CEO (Nigeria Analyst) - Bismarck Rewane

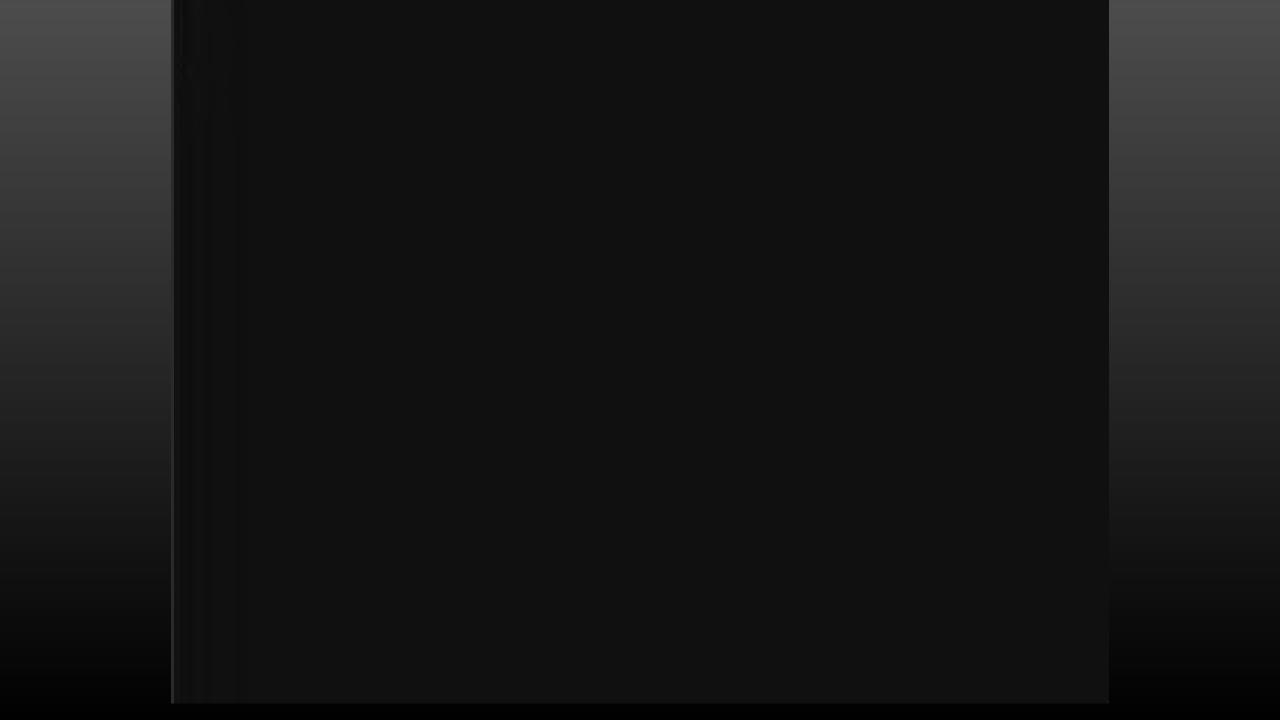
"Nigeria not so easy: Woolworths of South Africa is closing its three stores in Nigeria, just a couple of years after opening". Financial Times 2013

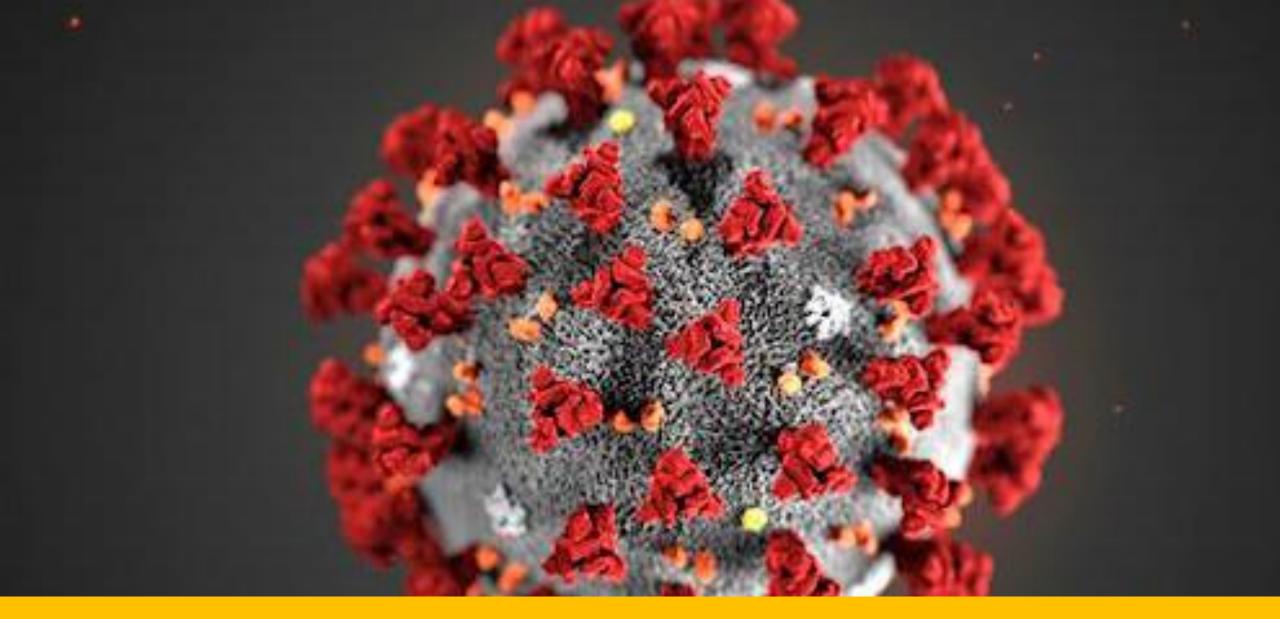


INNOVATION

3. Threats & Opportunity





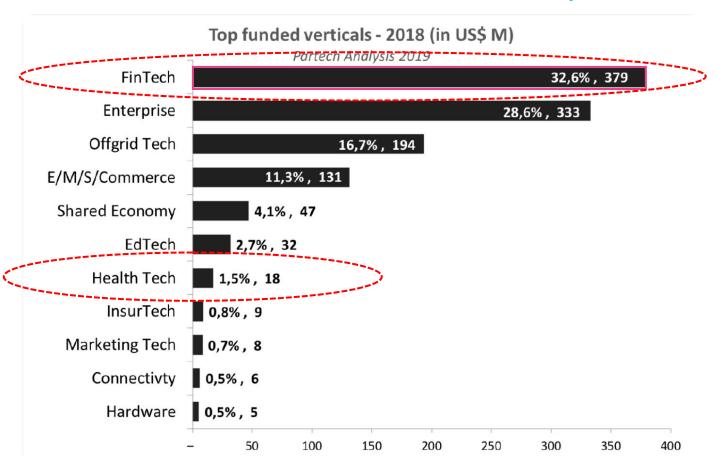


THREAT



Everyone has a plan 'till they get punched in the mouth' Mike Tyson

VC Africa Investments per sector \$1Bill+





2018

Key investment areas are fintech, enterprise, off-grid tech, digital commerce and shared economy.

Case Study 3

Ethiopia



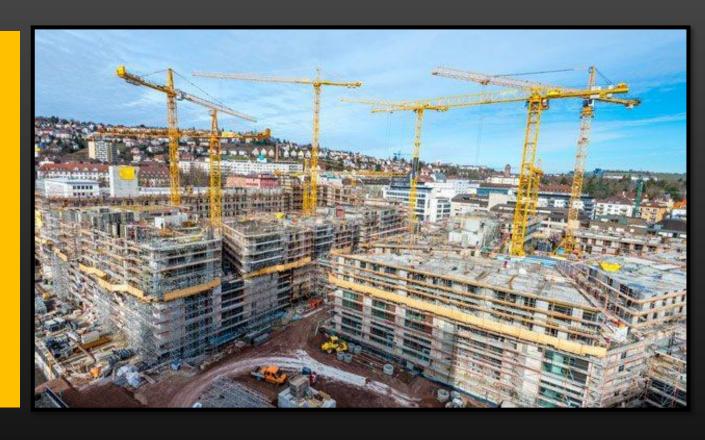
World Bank | Research & Markets

2020
GDP \$91bill
Population 115mill
Market Value of Construction Industry \$7.1bill₂₀₁₈

"Ethiopian construction industry loses billions each year from inefficiency and corruption because of the manual paper-based systems"

Abel Gebreananya - Founder





ConDigital: Providing Cloud Data Management for Construction Projects & Companies



Grab the OPPORTUNITY



2019
Meeting H.E
Sahle-Work
Zewde
President of
Ethiopia
2019 Ethiopia
(Deloitte Automobile
CEO Ethiopia Roadshow)





"The Elephant does not limp when walking on thorns" African Proverb



THREATS



OPPORTUNITY

4. Relentless Drive & Determination





Eliud KIPCHOGE 2019

"If you want to go fast go alone. If you want to go far go together".

African Proverb

1.59:40
Marathon World Record Holder

- 1. Territory
- 2. Innovation
- 3. Threats & Opportunity
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THE 4 NUGGETS FOR A WINNING BUSINESS IN AFRICA

TITORD







Dr Rutendo Hwindingwi

Business Development Leader | Africa & Emerging Markets

Programme Director - Alchemy by Deloitte School of Leadership

rhwindingwi@deloitte.co.za



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